

# Mexico Infrastructure Report Q4 2015

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## Abstracts

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**BMI View:** Driven by strong growth in the residential and energy sectors, the Mexico construction industry will continue its recovery and is on track to meet our forecast 3.1% growth rate in 2015. A strong H215 growth rate will begin to slow moving into Q215 and 2016 as budget cuts announced in early 2015 begin to weigh on infrastructure project pipelines, dragging on the entire construction sector.

Mexico's construction industry is on track to reach our forecasted growth rate of 3.1% for 2015. The industry has made a strong recovery in H214 and H115, following a six-quarter recession (Q113-Q214). Residential construction, which we expect to reach 9.9% real growth in 2015, continues to be the fastest growing segment. The energy and utilities sector will also outperform, with the National Infrastructure Plan and energy sector reform providing significant investment into pipelines and power projects. However, infrastructure in general will drag on the construction industry as budget cuts announced in early 2015 begin to take effect. As such, we expect the construction industry to slow in H215, but still maintain its recovery into 2016 and 2017 (with 2.9% and 2.6% growth respectively).

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