

Mexico Infrastructure Report Q3 2016

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Abstracts

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BMI View: Driven by strong growth in the residential, non-residential and energy and utility sectors, growth in the Mexico construction industry will accelerate in 2016. The infrastructure industry, particularly transport, will lag behind as public-sector budget cuts weigh on growth; however we expect increased private sector investment to help offset these cuts and expect growth rates to accelerate over our forecast period.

Latest Updates And Structural Trends

We expect the Mexican construction industry to post 3.1% real growth in 2016, driven by continued strength in the housing sector, auto manufacturing, and the newly liberalized energy sector.

The infrastructure sector will underperform as large public sector budget cuts continue to weigh on growth. Transport will be particularly hard hit, with an additional MXN12.3bn cut to the Ministry of Communications and Transport announced in February helping to solidify continued contraction within the transport segment.

We expect increasing levels of private sector investment to help lift the infrastructure industry over our forecast period, with growth rates accelerating steadily out to 2025.

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