

# Mexico Infrastructure Report Q1 2016

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## Abstracts

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BMI View: Driven by strong growth in the residential, non-residential and energy sectors, the Mexico construction industry will continue its recovery in 2015 and 2016. On the other hand the infrastructure sector will continue to struggle as budget cuts weigh on growth. However, we expect this to be increasingly offset by successful government strategies to attract private investment.

## Latest Updates And Structural Trends

We expect the Mexican construction industry to post 3.4% real growth in 2015 driven by a recovering housing sector and the newly liberalised energy sector. This is a slight uptick from our previous forecast of 3.1% growth, as a contraction in the transport industry will not be as deep as previously anticipated.

The infrastructure sector as a whole will contract by 1.2% in 2015 due to large public sector budget cuts. However, we expect a recovery from 2016 as initiatives to attract private capital into infrastructure development pay off.

Mexico's energy liberalisation, kicked off by reforms in 2013 and 2014, will be fostered by a new investment vehicle - FIBRA E. It will encourage investment in the sector by opening up the market to a wider range of potential investors, and providing for attractive tax incentives.

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