

Mexico Information Technology Report Q2 2016

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Abstracts

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Computer Hardware Sales: will increase from MXN117.8bn in 2016 to MXN150.0bn in 2020 at a compound annual growth rate (CAGR) of 6.1%. Household income growth will underpin a robust expansion of the PC market in value and volume terms, while enterprise hardware spending is expected to accelerate as business sentiment strengthens.

Software Sales: will increase from MXN65.7bn in 2016 to MXN93.0bn in 2020 at a CAGR of 9.1%. Enterprise application spending is expected to grow as the wider availability of software-as-a-service deepens the market; positive spill over for cybersecurity solutions is also envisaged.

IT Services Sales: will increase from MXN107.2bn in 2016 to MXN154.8bn in 2020 at a CAGR of 9.6%. Infrastructure cloud service growth is expected to outperform as telecoms infrastructure is upgraded and as competition strengthens in the wake of new regulations.



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