

Mexico Autos Report Q1 2016

<https://marketpublishers.com/r/M7E87129B62EN.html>

Date: December 2015

Pages: 43

Price: US\$ 1,295.00 (Single User License)

ID: M7E87129B62EN

Abstracts

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BMI View: Import restrictions on used cars will continue to limit the supply of second hand cars into Mexico, pushing more households into the new car market and spurring new car sales.

Production growth will be sustained over the next five years as large-scale OEM investments come online and exports to Latin America recover.

Passenger car segment to outperform given private consumption growth and better household access to finance following financial reforms.

Traffic regulation changes in Mexico City unlikely to damage sales.

Contents

BMI Industry View

Table: Key Views

SWOT

Industry Forecast

Table: Autos Total Market - Historical Data And Forecasts (Mexico 2013-2019)

Table: Latest Developments

Sales

Production

Long-Term Forecast: OEM Investment Ensuring Record Output Volumes

Trade

Output Expansions Are Creating Logistics Risks Rising

Passenger Vehicles

Table: Passenger Car Market - Historical Data And Forecasts (Mexico 2013-2019)

Table: Latest Developments

Table: KEY PLAYERS - Light Vehicle Sales By Brand*

Commercial Vehicles

Table: Commercial Vehicle Market - Historical Data And Forecasts (Mexico 2013-2019)

Table: Latest Developments

Table: KEY PLAYERS - Heavy Truck Sales By Brand, Units

Table: KEY PLAYERS - LCV Sales By Brand, Units

Motorcycles

Table: Motorcycle Market - Historical Data And Forecasts (Mexico 2013-2019)

Table: Latest Developments

Suppliers

Industry Risk Reward Index

Mexico Move Reflects Investor Activity

Brazil On The Bubble

Central America A Work In Progress

Regional Overview

Table: Latin America - Autos Production Investment

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (Mexico 1990-2025)

Table: Key Population Ratios (Mexico 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Mexico 1990-2025)

Table: Population By Age Group (Mexico 1990-2025)

Table: Population By Age Group % (Mexico 1990-2025)

Methodology

Industry Forecasts

Sector-Specific Methodology

Sources

Risk/Reward Index Methodology

Table: Automotive Risk/Reward Index Indicators And Weighting Of Indicators

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