

Mexico Agribusiness Report Q1 2016

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Abstracts

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BMI View: We have revised our forecasts for the Mexican agricultural sector in our Q1 2016 report as we are now anticipating solid growth for the various segments of the industry out to the end of our forecast period in 2019. Growth rates will begin to weaken compared with previous years, but we foresee positive trends in domestic production and consumption in the dairy, sugar, livestock and coffee segments. We hold a subdued forecast for the grains market. Rising per capita disposable incomes will continue to deliver demand-side growth, but we hold our opinion that competitiveness remains an issue for the Mexican agricultural sector as a whole, particularly in the grains, livestock and sugar subsectors.

With a large land area and a range of climates, Mexico is naturally suited to largescale agricultural production across a diversified range of products.

Mexico's large population of more than 110mn provides a large supply of labour, with relatively low wages by developed country standards and a large market for goods.

The North American Free Trade Agreement gives Mexican exports tariff-free access to the US.

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