

Malaysia Pharmaceuticals and Healthcare Report Q3 2016

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Abstracts

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BMI View: After years of rapid expansion, the outlook for Malaysia's pharmaceutical market is very positive, with medicine demand being driven by a growing population and rising disease burden. We expect the government's commitment to the improvement of healthcare services and the expanding list of zero-rated medicines to help mitigate the negative effects of the Goods and Services Tax (GST) implemented last year. However, economic headwinds and continued political instability may harm growth prospects in the short-term.

Headline Expenditure Projections

Pharmaceuticals: MYR7.88bn (USD2.02bn) in 2015 to MYR8.58bn (USD2.09bn) in 2016; +8.9% in local currency and +3.8% in US dollar terms. Forecast in line with last quarter.

Healthcare: MYR49.31bn (USD12.63bn) in 2015 to MYR54.40bn (USD13.27bn) in 2016; +10.3% in local currency and +5.1% in US dollar terms. Forecast revised upwards from last quarter.

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