

# Malaysia Oil and Gas Report Q4 2016

<https://marketpublishers.com/r/MC7CD72C2C0EN.html>

Date: September 2016

Pages: 103

Price: US\$ 1,295.00 (Single User License)

ID: MC7CD72C2C0EN

## Abstracts

Includes 3 FREE quarterly updates

BMI View: Malaysia's long-term crude oil production will be hit as investment in deepwater exploration and production is curtailed amid low oil prices. The start-up of Petronas' PFLNG1 in H216 initiates a string of projects over 2016-2020 that will boost Malaysia's natural gas production. Aggressive capex cuts by Petronas will result in reduced production post-2020.

### Latest Updates And Key Forecasts:

We forecast Malaysia's crude oil production to remain on a downtrend over 2016 to 2025. Weak oil prices limit the attractiveness of boosting output, as demonstrated by Petronas' large spending cuts for the coming four years. Furthermore, we do not expect new final investment decisions in deepwater and marginal projects in the next several years given their high breakeven cost.

We expect refined fuels production to remain relatively stable over the coming years, rising in 2020 with the start of the 300,000b/d RAPID refinery.

Malaysia's oil consumption will grow at a slower rate over the next decade as a result of weakening economic growth and falling energy intensity weighing on demand. The consumption mix will remain dominated by diesel and gasoline over our forecast period.

With the fall in crude oil production and the coming online of the RAPID oil refinery in 2020, we forecast that Malaysia will become a net crude oil importer by 2020. The country will however erase most of its refined products import requirements thanks to the refinery, and could even become a small net

products exporter by 2020, depending on the level of domestic consumption.

The start-up of Petronas' PFLNG1 in H216 initiates a string of projects over 2016-2020 that will boost Malaysia's natural gas production. Aggressive capex cuts by Petronas will result in reduced production post-2020.

## Contents

### BMI Industry View

Table: Headline Forecasts (Malaysia 2014-2020)

### SWOT

### Industry Forecast

### Upstream Exploration

### Latest Updates

### Structural Trends

Table: Major Discoveries In Malaysia Since 2011

Table: Blocks Offered In The Petronas Licensing Round 2014

### Upstream Projects

Table: Malaysia Major Upstream Projects

### Upstream Production - Oil

### Latest Updates

### Structural Trends

Table: Risk-Sharing Contracts Awarded

Table: Oil Production (Malaysia 2014-2019)

Table: Oil Production (Malaysia 2020-2025)

### Upstream Production - Gas

### Latest Updates

### Structural Trends

Table: Gas Production (Malaysia 2014-2019)

Table: Gas Production (Malaysia 2020-2025)

### Refining

### Latest Updates

### Structural Trends

Table: Refining Capacity And Refined Products Production (Malaysia 2014-2019)

Table: Refining Capacity And Refined Products Production (Malaysia 2020-2025)

### Refined Fuels Consumption

### Latest Updates

### Structural Trends

Table: Refined Products Consumption\* (Malaysia 2014-2019)

Table: Refined Products Consumption\* (Malaysia 2020-2025)

### Gas Consumption

### Latest Updates

### Structural Trends

Table: Gas Consumption (Malaysia 2014-2019)

Table: Gas Consumption (Malaysia 2020-2025)

## Trade - Oil

### Crude Oil Trade Forecasts

#### Latest Updates

#### Structural Trends

Table: Crude Oil Net Exports (Malaysia 2014-2020)

Table: Crude Oil Net Exports (Malaysia 2020-2025)

### Fuels Trade Forecasts

#### Latest Updates

#### Structural Trends

Table: Refined Fuels Net Exports (Malaysia 2014-2019)

Table: Refined Fuels Net Exports (Malaysia 2020-2025)

### Trade - Gas (Pipeline And LNG)

#### Latest Updates

#### Structural Trends

Table: Gas Net Exports (Malaysia 2014-2019)

Table: Gas Net Exports (Malaysia 2020-2025)

### Industry Risk Reward Index

#### Malaysia Risk/Reward Index

#### Upstream Index - Overview

#### Upstream Index - Rewards

#### Upstream Index - Risks

#### Downstream Index - Overview

#### Asia - Risk/Reward Index

Table: Asia's Oil & Gas Risk/Reward Index

Table: Asia: Upstream Risk/Reward Index

Table: Asia: Downstream Risk/Reward Index

### Market Overview

#### Oil And Gas Infrastructure

#### Oil Refineries

Table: Refineries In Malaysia

#### Existing Refineries

#### Planned Refineries

#### Proposed Refineries

#### Oil Storage Facilities

Table: Oil Storage Facilities In Malaysia

#### Oil Terminals/Ports

#### Oil Pipelines

#### LNG Liquefaction Terminals

Table: Malaysia LNG Liquefaction Terminals

## LNG Import Terminals

Table: Malaysia LNG Regasification Facilities

## Gas Pipelines

## Malaysia Energy Market Overview

## Regulatory Structure

## Fiscal Regime

Table: Malaysia - Upstream Tax Regime

## Licensing Regime

Table: Malaysia - Contracts and Licensing Regime

## Competitive Landscape

## Company Profile

### Chevron

Table: Key Financial Data (USDmn)

### ExxonMobil

Table: Major Upstream Assets In Malaysia

Table: Key Financial Data (USDmn)

### Petronas

Table: Major Upstream Assets In Malaysia

Table: Major Downstream Assets In Malaysia

Table: Key Financial Data (USDmn)

### Shell

Table: Major Upstream Assets In Malaysia

Table: Major Downstream Assets In Malaysia

Table: Key Financial Data (USDmn)

## Regional Overview

## Asia - Positive Gas Output Growth In Conflict With Bearish Oil Outlook

## Glossary

Table: Glossary Of Terms

## Methodology

## Industry Forecast Methodology

## Source

## Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

## I would like to order

Product name: Malaysia Oil and Gas Report Q4 2016

Product link: <https://marketpublishers.com/r/MC7CD72C2C0EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MC7CD72C2C0EN.html>