

# Malaysia Metals Report Q4 2014

<https://marketpublishers.com/r/M01075A8D84EN.html>

Date: October 2014

Pages: 48

Price: US\$ 1,295.00 (Single User License)

ID: M01075A8D84EN

## Abstracts

Includes 3 FREE quarterly updates

BMI View: Malaysia's has one of the most developed metals industries in the Asia-Pacific region, however, the industry has found itself increasingly challenged by the pricing strategies of other regional producers which have increasingly started to affect companies profit margins.

The Q4 2014 Malaysia Metals Report analyses developments with the country's steel and tin sectors as well as the strategies being undertaken by companies as they face into an increasingly challenging operating environment. H2 2014 will see Malaysia's status as a leading steel producer come under threat as output growth is set to fall from 8.1% year-on-year (y-o-y) in 2013, to 5.4% this year. The increasing threat posed by Chinese exporters, who have been able to lower prices on a number of products both on the domestic market as well as internationally, is starting to cut into the operating margins of Malaysian producers, many of whom are now expect to begin limiting their capacity utilisation. A more conservative operating will see the country's total steel production growth begin to decelerate over the next few years, a trend that will see Malaysia surrender its status as the fastest growing steel sector in the Asia-Pacific region.

## Contents

BMI Industry View

SWOT

Metals SWOT

Industry Forecast

Steel: Producers Face Narrowing Margins

Table: Steel Production & Consumption (Malaysia 2012-2018)

Tin: Output To Stabilise On Higher Prices

Table: Refined Tin Production, Consumption & Balance (Malaysia 2012-2018)

Regulatory Development

Table: Import Duties - Steel Wire Rods

Table: Political Overview

Commodities Forecast

Commodity Strategy

Ferrous Metals:

Iron Ore: Bounce Won't Last, Weakness In 2015

Steel: Long Road To Price Recovery

Non-Ferrous Metals:

Aluminium: Elevated Prices In Coming Weeks

Copper: Strength To Turn To Weakness By Q414

Lead: Price Bounce Underway

Nickel: Prices To Cool In Coming Months

Tin: Market Tightness To Drive Prices Higher

Zinc: Prices To Moderate By Q414

Table: Select Commodities - Performance & BMI Forecasts

Commodities Forecast

Table: BMI Steel Price Forecast

Short-Term Outlook

Core View

Surplus Set To Slim

Production: Reining In Growth

Consumption: Deceleration Ahead

No Respite From Chinese Exports Over Coming Months

Arbitrage Set To Grow Between East And West

Risks To Price Outlook

Table: Steel Data & Forecasts

Table: Global Steel Prices By Region & Product, USD/tonne (average)

Competitive Landscape

- Table: Malaysia - Financial Data Of Key Listed Companies
- Company Profile
- Malaysia Smelting Corporation Berhad
  - Table: MSC - Key Financial Data
- Methodology
- Cross Checks

## I would like to order

Product name: Malaysia Metals Report Q4 2014

Product link: <https://marketpublishers.com/r/M01075A8D84EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M01075A8D84EN.html>