

# Malaysia Metals Report Q3 2014

<https://marketpublishers.com/r/M482DFB00EAEN.html>

Date: July 2014

Pages: 51

Price: US\$ 1,295.00 (Single User License)

ID: M482DFB00EAEN

## Abstracts

**Includes 3 FREE quarterly updates**

**BMI View:** BMI's Q3 2014 Malaysia Metals reports analyses developments taking place across the country's metals sector in light of a slowing Chinese economy and increasing competition between regional base metals producers. We are forecasting production of the country's two main metals products - steel and tin - to continue to grow at a steady clip, supported largely by a strong Malaysia economy and robust levels of domestic demand.

H2 2014 will see Malaysia retain its status as a regional outperformer in terms of metals production with steel output set to increase by 9.1% over the year. We retain a positive outlook towards the Malaysian economy in 2014, which we forecast to expand by 4.4%, while we also expect growth in the National Key Economic Areas (NKEAs) to remain relatively robust, lending support to the domestic industry.

In terms of tin production, we expect production levels to return to growth following two years of contracting output, with growth set to come in at 1.8% over the year.

## Contents

BMI Industry View

SWOT

Metals SWOT

Industry Forecast

Steel: Domestic Demand Key To High Output

Table: Steel Production & Consumption (Malaysia 2010-2018)

Tin: Production Recovering, But Challenges Remain

Table: Refined Tin Production, Consumption & Balance (Malaysia 2010-2018)

Regulatory Development

Table: Import Duties - Steel Wire Rods

Table: Political Overview

Commodities Forecast

Monthly Metals Update

Iron Ore: Chinese Stimulus Not A Game Changer

Steel: Gradual Rationalisation Insufficient To Boost Prices

Aluminium: Recent Rally Unlikely To Persist Into H214

Copper: Bearish Forecast Appears Well Placed

Lead: Picking Up Autos Sector Tailwinds

Nickel: Recent Rise To Fall Back In H214

Zinc: Potential Test Of Resistance In Coming Weeks

Table: Select Commodities - Performance & BMI Forecasts

Steel Price Forecast

Table: BMI Steel Forecast

Short-Term Outlook

Core View

Global Steel Glut To Persist

Production: Rationalisation In The Long Term

Consumption: Growth Decelerating

Excessive Chinese Exports

Growing Arbitrage Between East & West

Risks To Price Outlook

Table: Steel Data & Forecasts

Table: Global Steel Prices By Region & Product, US\$/tonne (ave)

Competitive Landscape

Table: Malaysia - Financial Data Of Key Listed Companies

Company Profile

Malaysia Smelting Corporation Berhad

Table: MSC - Key Financial Data  
Methodology  
Cross Checks

## I would like to order

Product name: Malaysia Metals Report Q3 2014

Product link: <https://marketpublishers.com/r/M482DFB00EAEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M482DFB00EAEN.html>