

Malaysia Insurance Report Q1 2016

<https://marketpublishers.com/r/M836B88F680EN.html>

Date: February 2016

Pages: 50

Price: US\$ 1,295.00 (Single User License)

ID: M836B88F680EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: In spite of the maturity of some products in the life segment, the impact of price competition in the motor vehicle sub-sector and the challenges posed by a sluggish economy, the prospects for Malaysia's insurance sector remain bright. In both segments, there is evidence of innovation, productive distribution partnerships and growth through insurers reaching new users.

Latest Updates And Forecasts

We look for growth in gross life insurance premiums to slow over the course of the forecast period from well over 5% in 2015 to just above 4% in 2019. A better indication of the substantial opportunities is the 8% or so rise in overall sum insured within the life segment, which accounts for about two thirds of all premiums written in Malaysia. Life insurance is well established as a conduit for organised savings among those households who understand it and value it: many of them are moving from contributing premiums to drawing down benefits. Nevertheless, the world class life insurers who dominate the segment are leveraging their various strengths to reach first time customers. Most of the majors have reported strong growth in new business premiums, value of new business or some other metric through H115, if not necessarily in gross premiums written.

Contents

BMI Industry View

Table: Headline Insurance Forecasts (Malaysia 2012-2019)

SWOT

Insurance

Industry Forecast

Life Premiums Forecast

Table: Life Premiums (Malaysia 2012-2019)

Table: Life Insurance Claims (Malaysia 2007-2014)

Non-Life Premiums Forecast

Table: Non-Life Premiums (Malaysia 2012-2019)

Table: Non-Life Insurance Claims (Malaysia 2008-2014)

Non-Life Sub-Sector Forecast

Table: Non-Life Insurance Premiums by Product Line (Malaysia 2012-2019)

Industry Risk Reward Ratings

Asia Pacific Industry Risk/Reward Index

Table: Asia Pacific Insurance Risk/Reward Index

Market Overview

Life Market Overview

The Product Offering

The Competitive Landscape

Table: Life Insurance Market (USDmn) 2008-2012

Table: Life Insurance Market (%) 2008-2012

Non-Life Market Overview

The Product Offering

The Competitive Landscape

Table: Non-Life Insurance Market (USDmn) 2008-2012

Table: Non-Life Insurance Market (%) 2008-2012

Company Profile

Allianz

Manulife Financial

Syarikat Takaful Malaysia Bhd

Methodology

Industry Forecast Methodology

Risk/Reward Index Methodology

Table: Indicators

Table: Weighting of Indicators

I would like to order

Product name: Malaysia Insurance Report Q1 2016

Product link: <https://marketpublishers.com/r/M836B88F680EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M836B88F680EN.html>