

Malaysia Infrastructure Report Q4 2016

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Abstracts

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BMI View: The real growth in Malaysia's construction sector is set to moderate over the coming years, decelerating from an estimated 10.7% in 2015 to 7.8% in 2016 and 6.6% in 2017. Transport segment will remain the bright spot, driving overall growth, while the non-residential segment will weight on growth.

Forecast & Industry Developments

The real growth in Malaysia's construction sector will continue to moderate over the coming years, decelerating from an estimated 10.7% in 2015 to 7.8% in 2016 and 6.6% in 2017. The transport segment will outperform, driving overall growth.

We forecast the transport sector to grow 9.5% in 2016 and at an annual average of 8.5% over our fiveyear forecast period. The growth will moderate over the coming decade, averaging 7.3% per annum between 2016 and 2025. The railways sector is forecast to outperform, averaging 8.9% growth per annum between 2016 and 2020, supported by a large project pipeline. Growth in the roads and bridges sector will also remain strong, averaging 8.6% between 2016 and 2020.

The Memorandum of Understanding for the Kuala Lumpur-Singapore high speed rail was signed in July 2016 and MyHSR Corporation of Malaysia and Singapore's Land Transport Authority launched the joint tender on 22 August with the aim of appointing a joint development partner to assist in the development of the project. The tender is open to firms who have advised on large public private partnership infrastructure projects including HSR projects of

similar size and complexity.

Contents

BMI Industry View

Forecast & Industry Developments

Table: Infrastructure - Construction Industry Forecasts (Malaysia 2015-2025)

Table: Infrastructure Risk Reward Index (Malaysia 2016-2016)

SWOT

Industry Forecast

Construction And Infrastructure Forecast Scenario

Latest Updates

Table: Construction And Infrastructure Industry Data (Malaysia 2015-2025)

Structural Trends

Transport Infrastructure - Outlook And Overview

Latest Updates

Table: Transport Infrastructure Industry Data (Malaysia 2015-2025)

Structural Trends

Table: Seven Key Transport Infrastructure Projects

Roads

Table: Factbox - Penang Integrated Road Project

Airports

Railways

Table: Key Construction Packages For USD115bn Greater KL MRT project

Table: KL-SG Modes of Transport

Table: Transport - Major Projects By Value (USDmn)

Energy And Utilities Infrastructure - Outlook And Overview

Latest Updates

Table: Energy And Utilities Infrastructure Data (Malaysia 2015-2025)

Structural Trends

Table: Top Five Energy & Utilities Projects By Value

Residential/Non-Residential Construction - Outlook And Overview

Latest Updates

Table: Residential And Non-Residential Building Industry Data (Malaysia 2015-2025)

Structural Trends

Table: Malaysia - Real Property Gains Tax From January 2013 And January 2014, By

Type

Table: Top Five Construction and Social Infrastructure Projects By Value

Industry Risk Reward Index

Malaysia Industry Risk/Reward Index

Rewards

Risks

Asia Infrastructure RRI: Muted Outlook Ahead

Table: Asia Risk/Reward Index

Market Overview

Competitive Landscape

Table: Economic Transformation Programme - Key Construction Entry Point Projects

Company Profile

IJM

Gamuda

WCT

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Risk/Reward Index Methodology

Sector-Specific Methodology

Table: Infrastructure Risk/Reward Index Indicators

Table: Weighting Of Indicators

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