

# Malaysia Agribusiness Report Q1 2016

<https://marketpublishers.com/r/ME5D374CE0AEN.html>

Date: December 2015

Pages: 73

Price: US\$ 1,295.00 (Single User License)

ID: ME5D374CE0AEN

## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** Malaysia's agribusiness sector is experiencing challenging times, as its most emblematic sector, the palm oil industry, is undermined by low prices and growing structural challenges. The cocoa sector is in an even worse position, suffering a severe decline after the stellar performance of the 1990s. The cocoa processing sector is facing increasing competition from Indonesia and is losing market share at a fast pace. The medium term outlook is brighter, amidst strong growth prospects in the poultry sector and opportunities for value added palm based oleochemical exports. Malaysia will have to remain ahead of its biggest competitor, Indonesia, if its agribusiness sector is to stay afloat. As such, the next challenge for the country resides in the economic integration of ASEAN. The ASEAN Economic Community will present some opportunities, for example for poultry exports. However, it also poses risks to the future of the sugar refining sector.

### Key Forecasts

Palm oil production growth to 2018/19: 8.1% to 21.8mn tonnes. Growth will be supported as companies replant mature estates and yields improve on the back of better technology.

Poultry production growth to 2018/19: 18.2% to 1.6mn tonnes. After a decade of strong growth, we forecast poultry meat production to grow at a moderate pace in the coming years, as rising production costs are undermining the development of the sector. Malaysia will maintain a fragile self-sufficiency in poultry.

Cocoa consumption growth to 2019: -16.4% to 217,000 tonnes. Cocoa

processing in Malaysia is on the decline, due to the drop in domestic cocoa bean supply and increased grinding competition from Indonesia, which has emerged as a leading processed cocoa exporter at the expense of Malaysia.

## Contents

BMI Industry View

SWOT

Agribusiness

Industry Forecast

Palm Oil Outlook

Table: Malaysia - Palm Oil Production And Consumption Outlook

Table: Malaysia - Risks To Palm Oil Outlook

Table: Palm Oil Production & Consumption (Malaysia 2011-2019)

Sugar Outlook

Table: Malaysia - Sugar Production And Consumption Outlook

Table: Malaysia - Risks To Sugar Outlook

Table: Sugar Production & Consumption (Malaysia 2011-2019)

Cocoa Outlook

Table: Malaysia - Cocoa Production And Consumption Outlook

Table: Malaysia - Risks To Cocoa Outlook

Table: Cocoa Production & Consumption (Malaysia 2011-2019)

Livestock Outlook

Table: Malaysia - Livestock Production And Consumption Outlook

Table: Malaysia - Risks To Livestock Outlook

Table: Beef Production & Consumption (Malaysia 2011-2019)

Table: Pork Production & Consumption (Malaysia 2011-2019)

Table: Poultry Production & Consumption (Malaysia 2011-2019)

Commodity Price Analysis

Global Commodities Strategy

Table: Select Commodities - Performance And BMI Forecasts

Upstream Analysis

Asia GM Outlook

Table: Selected Countries - GM Crops Use (mn hectares)

Asia Machinery Outlook

Table: China Grain Public Production Support Programme (Cnybn)

Table: Select Countries - Average Size Of Farms, Hectares

Asia Fertiliser Outlook

Downstream Analysis

Food

Table: Food Consumption Indicators - Historical Data & Forecasts (Malaysia 2012-2019)

Confectionery

Table: Confectionery Value/Volume Sales, Production & Trade - Historical Data & Forecasts (Malaysia 2012-2019)

Fish

Oils And Fats

Dairy

Table: Dairy Volume Sales, Production & Trade - Historical Data & Forecasts (Malaysia 2014-2019)

Regional Overview

Table: Impact Of El Nino On Crops

Competitive Landscape

Table: Main Agribusiness Players

Demographic Forecast

Table: Population Headline Indicators (Malaysia 1990-2025)

Table: Key Population Ratios (Malaysia 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Malaysia 1990-2025)

Table: Population By Age Group (Malaysia 1990-2025)

Table: Population By Age Group % (Malaysia 1990-2025)

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

## I would like to order

Product name: Malaysia Agribusiness Report Q1 2016

Product link: <https://marketpublishers.com/r/ME5D374CE0AEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ME5D374CE0AEN.html>