

Lithuania Pharmaceuticals and Healthcare Report Q3 2015

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Abstracts

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BMI View: Continued price cuts to pharmaceuticals and the spill over effect from the downturn in the Russian economy will continue to have an impact on the Lithuanian pharmaceutical market. Nevertheless, rising wages and falling food prices will support growth in spending on consumer healthcare products, namely OTC medicines.

Headline Expenditure Projections

Pharmaceuticals: EUR601mn (USD806mn) in 2014 to EUR618mn(USD680mn) in 2015; +2.7% in local currency terms and -15.7% in US dollar terms. Forecast revised downwards from Q215.

Healthcare: EUR2.14bn (USD2.87bn) in 2014 to EUR2.15bn (USD2.36bn) in 2015; +0.3% in local currency terms and -17.6% in US dollar terms. Forecast revised downwards from Q215.

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