

Lithuania Pharmaceuticals and Healthcare Report Q1 2016

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Abstracts

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BMI View: Lithuania's pharmaceutical and healthcare market represents a modest prospect for investment from multinational firms. Increasing demand due to a rising burden of chronic disease will translate to an increase in sales; however, fiscal policies and the small size of the market will limit revenue earning opportunities.

Headline Expenditure Projections

Pharmaceuticals: EUR601mn (USD806mn) in 2014 to EUR616mn (USD677mn) in 2015; +2.4% in local currency terms and -16.0% in US dollar terms. Forecast revised downwards from Q215.

Healthcare: EUR2.14bn (USD2.87bn) in 2014 to EUR2.14bn (USD2.36bn) in 2015; +0.1% in local currency terms and -17.8% in US dollar terms. Forecast revised downwards from Q215.

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