

Libya Oil and Gas Report Q2 2015

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Abstracts

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BMI View: Oil production in Libya remains highly volatile, as pervasive insecurity continues to disrupt operations. Despite a significant ramp-up in output in recent weeks, we expect repeated supply outages, dragging down overall production volumes for 2015. A protracted civil conflict will slow the pace of recovery over the coming years, depressing sustainable output levels below 1mn b/d, across our 10-year forecast period.

The key trends and developments in Libya's oil and gas sector are:

Libya's oil and gas reserves stood at an estimated at 48.0bn barrels (bbl) and 1.5trn cubic metres (tcm), respectively, at the start of 2015. However, political risks, the introduction of new production sharing contracts and a revised hydrocarbon law are all likely to affect the country's business environment and international appetite for investment.

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