

Libya Infrastructure Report 2016

<https://marketpublishers.com/r/L0226F5C51EEN.html>

Date: February 2016

Pages: 38

Price: US\$ 1,295.00 (Single User License)

ID: L0226F5C51EEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Libya's construction sector is forecast to grow at 12% y-o-y in 2016 and average 4.9% over our 10-year forecast period. A degree of stability has been restored to the industry following a severe contraction in 2015, though investors will remain cautious in entering or re-entering the market owing to political instability and widespread violence. Upgrades to transport infrastructure and construction of water utility plants will drive growth over the short term.

Key Forecasts And Themes:

We continue to forecast 12% real growth over 2016, 5.6% over the next five years and 4.9% over our full 10-year forecast period. The spike in growth in 2016 is owing to base effects, following the contraction of the industry by 25% in 2015.

The government will struggle to fund key infrastructure development owing to a widening fiscal deficit and decline in revenues from oil. Foreign investors continue to be deterred by political instability and the high security risk across the country.

Growth will stem mainly from activity in the transport and energy and utilities sectors. The outlook for the residential and non-residential sectors remains grim.

Contents

BMI Industry View

Table: Infrastructure - Construction Industry Forecasts (Libya 2014-2020)

Table: LIBYA INFRASTRUCTURE RISK/REWARD INDEX

SWOT

Infrastructure SWOT

Industry Forecast

Construction & Infrastructure Forecast Scenario

Latest Updates & Key Issues

Table: Construction And Infrastructure Industry Data (Libya 2015-2025)

Structural Trends

Transport Infrastructure - Outlook And Overview

Key Issues

Structural Trends

Table: Major Projects Table - Transport Infrastructure

Energy & Utilities Infrastructure - Outlook And Overview

Key Issues

Structural Trends

Table: Major Projects Table - Energy & Utilities Infrastructure

Residential/NonResidential Building - Outlook And Overview

Key Issues

Structural Trends

Table: Major Projects Table - Residential & Non-Residential Construction

Industry Risk Reward Ratings

Middle East- MENA Infrastructure RRI: Old Risks, New Rewards

Table: MENA RRI Table

Libya - Infrastructure Risk/Reward Index

Rewards

Risks

Market Overview

Competitive Landscape

Company Profile

Salini Impregilo

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Risk/Reward Index Methodology

Sector-Specific Methodology

Table: Infrastructure Risk/Reward Index Indicators

Table: Weighting Of Indicators

I would like to order

Product name: Libya Infrastructure Report 2016

Product link: <https://marketpublishers.com/r/L0226F5C51EEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L0226F5C51EEN.html>