

Lebanon Pharmaceuticals and Healthcare Report Q3 2015

<https://marketpublishers.com/r/LF99437EFDEEN.html>

Date: May 2015

Pages: 116

Price: US\$ 1,295.00 (Single User License)

ID: LF99437EFDEEN

Abstracts

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BMI View: Lebanon's drug pricing legislation will keep medicine prices among the lowest in the Middle East region. In addition to this, the government's commitment to achieving universal access to healthcare will drive growth in the pharmaceutical market. Generic drug makers will see strong growth following the implementation of a unified prescription form, as part of the National Social Security Fund. However, political instability and pressures faced by the influx of Syrian refugees will continue to negatively impact the healthcare sector, adding downside risk to our pharmaceutical outlook.

Headline Expenditure Projections

Pharmaceuticals: LBP2, 394.38bn (USD1.59bn) in 2014 to LBP2, 594.09bn (USD1.71bn) in 2015; +8.3% in local currency and +7.9% in US dollar terms. Forecast in line with last quarter.

Healthcare: LBP4, 934.50bn (USD3.27bn) in 2014 to LBP5, 350.31bn (USD3.53bn) in 2015; +8.4% in local currency and +8.0% US dollar terms. Forecast revised downwards from last quarter.

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