

Latvia Pharmaceuticals and Healthcare Report Q2 2016

<https://marketpublishers.com/r/L0E33EBF483EN.html>

Date: March 2016

Pages: 79

Price: US\$ 1,295.00 (Single User License)

ID: L0E33EBF483EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: The outlook for Latvia's pharmaceutical and healthcare markets will be primarily driven by the government's fiscal austerity measures. The healthcare sector, already severely underfunded, will struggle given cuts and place more emphasis on the private sector. Growth in the pharmaceutical sector will be limited by an increasing preference for generic substitution despite a transparent regulatory environment.

Headline Expenditure Projections

Pharmaceuticals: EUR338mn (USD372mn) in 2015 to EUR353mn (USD377mn) in 2016; +4.4% in local currency terms and 1.5% in US dollar terms. Forecast unchanged from previous quarter.

Healthcare: EUR1.01n (USD1.11bn) in 2015 to EUR1.05bn (USD1.13bn) in 2015; +4.2% in local currency terms and 1.4% in US dollar terms. Forecast unchanged on previous quarter.

Contents

BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Latvia 2014-2020)

SWOT

Industry Forecast

Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Latvia 2012-2020)

Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Latvia 2012-2020)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Latvia 2012-2020)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Latvia 2012-2020)

Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Latvia 2012-2020)

Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Latvia 2012-2020)

Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Latvia 2012-2020)

OTC Medicine Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Latvia 2012-2020)

Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Latvia 2014-2020)

Table: Pharmaceutical Trade Data And Forecasts local currency (Latvia 2014-2020)

Pharmaceuticals & Healthcare Risk/Reward Index

Central And Eastern Europe Risk/Reward Index

Latvia Risk/Reward Index

Rewards

Risks

Regulatory Review

Regional Collaboration

Intellectual Property

Pricing Regime

Reimbursement Regime

Market Overview

Healthcare Sector

Table: Healthcare Resources (Latvia 2010-2015)

Table: Hospitals & Beds, 2006-2010

Table: Hospital Beds by Specialty, 2004-2010

Table: Healthcare Personnel (Latvia 2010-2015)

Table: Healthcare Activity (Latvia 2010-2015)

Research & Development

Biotechnology

Clinical Trials

Epidemiology

Table: Cumulative Reported Cases of HIV and AIDS, 2000-2010

Competitive Landscape

Research-Based Industry

Table: Multinational Market Activity

Generic Drugmakers

Pharmaceutical Distribution

Pharmaceutical Retail Sector

Company Profile

Grindeks

Olainfarm

Demographic Forecast

Table: Population Headline Indicators (Latvia 1990-2025)

Table: Key Population Ratios (Latvia 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Latvia 1990-2025)

Table: Population By Age Group (Latvia 1990-2025)

Table: Population By Age Group % (Latvia 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

I would like to order

Product name: Latvia Pharmaceuticals and Healthcare Report Q2 2016

Product link: <https://marketpublishers.com/r/L0E33EBF483EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L0E33EBF483EN.html>