

# Kuwait Real Estate Report Q4 2014

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## Abstracts

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**BMI View:** BMI retains a largely positive outlook for the real estate sector in Kuwait. A strengthening private sector means demand for commercial real estate will continue to grow over 2014-2015 with increases in rental costs as well as net yields projected across all sub-sectors, adding to a recent up-tick in transactional activity witnessed during H1 2014. However, high vacancy rates coupled with a poor business environment that causes significant delays with development projects tarnishes the potential of this sleeping giant in the Middle East.

While BMI remains optimistic about Kuwait, there are several factors hindering the economic potential of the nation with a constitutional monarchy. Soft market conditions could persist, particularly in the office segment, where dynamics are still dictated by a legacy of oversupply. Our outlook would also be considerably tempered should political uncertainty in the country or its neighbours escalate.

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