

# Kuwait Real Estate Report Q3 2014

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## Abstracts

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**BMI View:** The real estate sector in Kuwait will continue to grow with increases in rental costs as well as net yields across all sub-sectors due to growing demand. However, high vacancy rates coupled with a poor business environment that causes significant delays with development projects tarnishes the potential of this sleeping giant in the Middle East.

While BMI remains optimistic about Kuwait, there are several factors hindering the economic potential of the nation with a constitutional monarchy. Soft market conditions could persist, particularly in the office segment, where dynamics are still dictated by a legacy of oversupply. Our outlook would also be considerably tempered should political uncertainty in the country or its neighbours escalate.

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