

# Kuwait Power Report Q4 2015

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## Abstracts

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BMI View: Blackouts across Kuwait have drawn attention to the significant challenges the Kuwaiti power sector is facing. With power generation struggling to keep up with growing demand, much greater levels of investment are urgently needed. It appears the state is addressing the situation having earmarked USD9.9bn for infrastructure projects including power. Over the last three months there has also been a visible shift to a more positive attitude over foreign investment in the power sector.

Significant changes are on the cards in the Kuwaiti power sector over the coming years, as the government attempts to spur investment into the country's ageing infrastructure. Kuwait's first public-private partnership (PPP) for the construction of the 1.5-gigawatt Al-Zour power and desalination plant has the potential to set a precedent for greater private sector engagement within Kuwait's infrastructure and power industries, which has the potential to lead to an influx of investment. At the same time, the government is attempting to scale back its generous regime of energy subsidies, which have led to overconsumption and waste. Despite the potential, significant roadblocks continue to lie in the way, not least those presented by the emirate's dysfunctional political establishment.

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