

Kuwait Power Report Q2 2016

<https://marketpublishers.com/r/KCA54BC4117EN.html>

Date: April 2016

Pages: 47

Price: US\$ 1,295.00 (Single User License)

ID: KCA54BC4117EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Significant changes are on the cards in the Kuwaiti power sector as the government attempts to spur investment into the country's ageing infrastructure. The government has earmarked USD9.9bn for infrastructure projects including power, and progress is being made on greenfield thermal and renewable projects. The electricity and water ministry is aiming to double generating and desalination capacity by 2017 to cater to growing demand, and an estimated USD2.5bn is expected to be invested over the medium term.

Latest Updates And Structural Trends

Driven by continued expansion in oil and gas-fired electricity sources, the country's total net generation is forecast to increase from an estimated 66.2 terawatts (TWh) in 2015 to 99.9TWh in 2025.

We forecast gas fired generation to average 7.0% growth per annum over the coming decade, leaving behind oil-fired generation with the average annual expansion rate of 2.3%.

Non-hydro renewables generation will continue rising from a low base, but the sector's contribution to the overall country's power mix will remain very limited.

In January 2016, the deputy chairman of the state-run energy company Kuwait Petroleum Corporation, Nizar al Adsani, reiterated the government's plans to enact gradual subsidy cuts for energy products during the year.

Kuwait's total electricity consumption was estimated at 56.9TWh in 2015 and we

expect this figure to continue growing at an average annual pace of 4.2% in the next decade to reach 85.9TWh in 2025.

Contents

BMI Industry View

Table: Headline Power Forecasts (Kuwait 2015-2021)

SWOT

Industry Forecast

Kuwait Snapshot

Table: Country Snapshot: Economic and Demographic Data (Kuwait 2015-2020)

Table: Country Snapshot: Economic and Demographic Data (Kuwait 2020-2025)

Table: Country Snapshot: Power Sector

Kuwait Power Forecast Scenario

Latest Updates

Structural Trends

Table: Total Electricity Generation Data And Forecasts (Kuwait 2014-2019)

Table: Total Electricity Generation Data And Forecasts (Kuwait 2020-2025)

Table: Electricity Generating Capacity Data And Forecasts (Kuwait 2014-2019)

Table: Electricity Generating Capacity Data And Forecasts (Kuwait 2020-2025)

Electricity Consumption

Latest Updates

Structural Trends

Table: Total Electricity Consumption Data And Forecasts (Kuwait 2014-2019)

Table: Total Electricity Consumption Data And Forecasts (Kuwait 2020-2025)

Transmission & Distribution

Latest Updates

Structural Trends

Table: Electric Power T&D Losses Data And Forecasts (Kuwait 2014-2019)

Table: Electric Power T&D Losses Data And Forecasts (Kuwait 2020-2025)

Industry Risk/Reward Index

MENA Power Risk Reward Index

Table: MENA Power RRI

Kuwait Power Risk Reward Index

Rewards

Risks

Market Overview

Key Policies And Market Structure

Regulation And Competition

Pricing

Kuwait Power Projects Database

Table: Kuwait Power Projects

Competitive Landscape

Regional Overview

Glossary

Table: Glossary Of Terms

Methodology

Methodology And Sources

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Power Risk/Reward Index Indicators

Table: Weighting Of Indicators

I would like to order

Product name: Kuwait Power Report Q2 2016

Product link: <https://marketpublishers.com/r/KCA54BC4117EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/KCA54BC4117EN.html>