

# Kuwait Pharmaceuticals and Healthcare Report Q4 2016

<https://marketpublishers.com/r/K1E688E0974EN.html>

Date: September 2016

Pages: 88

Price: US\$ 1,295.00 (Single User License)

ID: K1E688E0974EN

## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** The gradual economic recovery will support the government's plans within the healthcare sector; however, political instability poses the greatest risk to our outlook. Kuwait's political backdrop is complicated by labour and population imbalances, as well as a parliament which has consistently blocked the government's reform efforts. While these healthcare reforms are still likely to be implemented, changes to the election law reform mean they are vulnerable to lengthy delays as political tensions continue to elevate.

### Headline Expenditure Projections

**Pharmaceuticals:** From KWD300mn (USD1.0bn) in 2015 to KWD310mn (USD1.03bn) in 2016; +4.9% in local currency terms and +2.9% in US dollar terms. Forecast revised downward from Q316.

**Healthcare:** From KWD1.61bn (USD5.34bn) in 2015 to KWD1.74bn (USD5.68bn) in 2016; +8.4% in local currency terms and +6.3% in US dollar terms. Forecast revised downward from Q316.

## Contents

### BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Kuwait 2014-2020)

### SWOT

### Industry Forecast

### Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Kuwait 2012-2020)

### Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Kuwait 2012-2020)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Kuwait 2012-2020)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Kuwait 2012-2020)

### Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Kuwait 2012-2020)

### Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Kuwait 2012-2020)

### Generic Medicines Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Kuwait 2012-2020)

### OTC Medicines Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Kuwait 2012-2020)

### Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Kuwait 2014-2020)

Table: Pharmaceutical Trade Data And Forecasts local currency (Kuwait 2014-2020)

### Industry Risk Reward Index

Middle East and Africa Risk/Reward Index - Q4 2016

Kuwait Risk/Reward Index

Rewards

Risks

Regulatory Review

Intellectual Property Issues

Pricing Regime

Reimbursement Regime

Market Overview

Healthcare Sector

Clinical Trials

Epidemiology

Competitive Landscape

Research-Based Industry

Table: Multinational Company Activity

Pharmaceutical Distribution

Pharmaceutical Retail Sector

Company Profile

Advanced Technology Company

Bader Sultan & Bros

Kuwait-Saudi Pharmaceutical Industries (KSP)

Safwan Trading And Contracting Company

Demographic Forecast

Table: Population Headline Indicators (Kuwait 1990-2025)

Table: Key Population Ratios (Kuwait 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Kuwait 1990-2025)

Table: Population By Age Group (Kuwait 1990-2025)

Table: Population By Age Group % (Kuwait 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

## I would like to order

Product name: Kuwait Pharmaceuticals and Healthcare Report Q4 2016

Product link: <https://marketpublishers.com/r/K1E688E0974EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/K1E688E0974EN.html>