

Kuwait Pharmaceuticals and Healthcare Report Q3 2016

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Abstracts

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BMI View: With the recent oil strike representing a harbinger of significant political and economic turbulence ahead, the stability of its health and pharmaceutical sectors will depend on Kuwait's integration with neighbouring Gulf states and international partners.

Headline Expenditure Projections

Pharmaceuticals: From KWD300mn (USD997mn) in 2015 to KWD453mn (USD1.48bn) in 2016; +51.1% in local currency terms and +48.2% in US dollar terms. Forecast revised upward from Q216.

Healthcare: From KWD1.67bn (USD5.54bn) in 2015 to KWD1.79bn (USD5.83bn) in 2016; +7.2% in local currency terms and +5.2% in US dollar terms. Forecast in line with Q216.



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