

# Kuwait Pharmaceuticals and Healthcare Report Q1 2016

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## Abstracts

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**BMI View:** Kuwait's pharmaceutical sector will remain insulated from the impact of lower oil prices given the country's strong fiscal buffers. Risks to our outlook include increasing generic penetration as health insurance coverage increases.

### Headline Expenditure Projections

**Pharmaceuticals:** From KWD287mn (USD1.01bn) in 2014 to KWD300mn (USD1.01bn) in 2015; +4.7% in local currency terms and +0.6% in US dollar terms. Forecast unchanged from Q415.

**Healthcare:** From KWD1.53bn (USD5.38bn) in 2014 to KWD1.64bn (USD5.55bn) in 2015; +7.3% in local currency terms and +3.1% in US dollar terms. Forecast in line with Q415.

## Contents

### BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Kuwait 2013-2019)

### SWOT

### Industry Forecast

### Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Kuwait 2011-2019)

### Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Kuwait 2011-2019)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Kuwait 2011-2019)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Kuwait 2011-2019)

### Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Kuwait 2011-2019)

### Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Kuwait 2011-2019)

### Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Kuwait 2011-2019)

### OTC Medicine Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Kuwait 2011-2019)

### Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Kuwait 2013-2019)

Table: Pharmaceutical Trade Data And Forecasts local currency (Kuwait 2013-2019)

### Industry Risk Reward Index

Middle East and Africa Risk/Reward Index - Q1 2016

Kuwait Risk/Reward Index

Rewards

Risks

Regulatory Review

Intellectual Property Issues

Pricing Regime

Reimbursement Regime

Market Overview

Healthcare Sector

Epidemiology

Competitive Landscape

Domestic Pharmaceutical Sector

Table: Multinational Company Activity

Company Profile

Advanced Technology Company

Bader Sultan & Bros

Kuwait-Saudi Pharmaceutical Industries (KSP)

Safwan Trading And Contracting Company

Demographic Forecast

Table: Population Headline Indicators (Kuwait 1990-2025)

Table: Key Population Ratios (Kuwait 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Kuwait 1990-2025)

Table: Population By Age Group (Kuwait 1990-2025)

Table: Population By Age Group % (Kuwait 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

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