

# Kuwait Infrastructure Report Q2 2015

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## Abstracts

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BMI View: Despite a reduced 2015/16 budget and restrictive oil price, positive regulatory changes and a commitment to infrastructure spending will support our view of moderate industry growth in 2015 and beyond. Due to the uncertain political situation, we will wait for genuine project momentum and commitment to improve the business environment before making significant adjustments to our forecasts. Between 2014 and 2019, BMI forecasts the value of the Kuwaiti construction industry will increase in real terms by an average of 4.2% year-on-year, taking it from USD3.4bn to USD5.2bn.

### Key Trends And Developments

A foreign direct investment (FDI) law - the Direct Investment Promotion Law - aimed at improving Kuwait's business environment and removing obstacles to entry has been announced and should underpin private investment growth. This will support the government's KWD14bn (USD47.2bn) spending on infrastructure projects outlined for 2015 - double that of 2014 - part of the KWD34bn (USD116bn) spending promised as part of a five-year development plan that will begin in April 2015 and cover 521 key projects, including large projects such as 45,000 new housing units, a metro and railway system and a new refinery.

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