

Kuwait Food and Drink Report Q2 2016

<https://marketpublishers.com/r/K09F2DE5D0DEN.html>

Date: March 2016

Pages: 70

Price: US\$ 1,295.00 (Single User License)

ID: K09F2DE5D0DEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Despite the current economic slowdown, we expect Kuwait's food and drink industry will experience positive growth over our five-year forecast period, driven by sustained household spending. We believe premiumisation will remain high in the food sector, as demand for non-essential foods increases and carbonated soft drinks consumption remains strong. We expect premiumisation to drive investment from supermarkets and hypermarkets formats, with a marginal decline in co-operative stores formats.

Latest Updates & Industry Developments

Demand for staple foods will remain resilient in Kuwait, with rice and meat sales driving growth.

We believe the introduction of a soft drinks tax in 2017 across the Gulf Cooperation Council countries will not hit the Kuwaiti carbonated soft drinks market over our five-year forecast period to 2020, with carbonated soft drinks sales reaching a compound annual growth rate of 10.7%.

We expect an increase in the investment in supermarkets and hypermarkets formats in Kuwait, as consumer spending rises and consumers have more purchasing power for premium products.

Contents

BMI Industry View

SWOT

Food & Drink

Industry Forecast

Consumer Outlook

Latest Updates

Structural Trends

Food

Latest Updates

Structural Trends

Table: Food Sales (Kuwait 2013-2020)

Drink

Latest Updates

Structural Trends

Table: Non-Alcoholic Drink Sales (Kuwait 2013-2020)

Mass Grocery Retail

Latest Updates

Structural Trends

Industry Risk Reward Index

Middle East And North Africa - Risk/Reward Index

Table: Middle East & North Africa Food & Drink Risk/Reward Index Q216

Kuwait Risk/Reward Index

Market Overview

Food

Drink

Mass Grocery Retail

Competitive Landscape

Table: Key Players In Kuwait's Food & Drink Sector

Company Profile

Americana (Kuwait Food Company)

Kuwait Danish Dairy Corporation

Kuwait Flour Mills & Bakeries

Unilever North Africa Middle East

United Beverages Company

Union Of Consumer Cooperative Societies

The Sultan Center

EMKE Group

Demographic Forecast

Table: Population Headline Indicators (Kuwait 1990-2025)

Table: Key Population Ratios (Kuwait 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Kuwait 1990-2025)

Table: Population By Age Group (Kuwait 1990-2025)

Table: Population By Age Group % (Kuwait 1990-2025)

Glossary

Food & Drink

Mass Grocery Retail

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Sources

Risk/Reward Index Methodology

Table: Food & Drink Risk/Reward Index Indicators

Table: Weighting

I would like to order

Product name: Kuwait Food and Drink Report Q2 2016

Product link: <https://marketpublishers.com/r/K09F2DE5D0DEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/K09F2DE5D0DEN.html>