

Kuwait Food and Drink Report Q1 2016

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Abstracts

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BMI View: We have a subdued outlook on Kuwait's food and drink industry, with mass grocery retail forecast to perform moderately over our forecast period of 2014-2019. Investment in the sector is limited by a small population size as well as the dominance of government-backed UCCS. Nonetheless, high disposable income levels and increasing health awareness in the region will increase food consumption as well as soft drinks growth.

Headline Industry Data

Total food consumption (local currency) y-o-y growth in 2015: +2.4%; compound annual growth rate (CAGR) 2014-2019: +2.6%

Per capita food consumption (local currency) y-o-y growth in 2015: -0.6 %;
CAGR 2014-2019: +0.1%

Bottled water volume (litres) y-o-y sales growth in 2015: +4.0%; CAGR
2014-2019: +3.8%

Total mass grocery retail sales (local currency) y-o-y growth in 2015: +2.9%;
CAGR 2014-2019: +3.0%

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