

# Kenya Shipping Report Q4 2015

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Date: September 2015

Pages: 103

Price: US\$ 1,295.00 (Single User License)

ID: K3BC26654F1EN

## Abstracts

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**BMI View:** We anticipate that Kenya's shipping industry is well poised for growth over the short to medium term. Underpinning our forecasts is the continued expansion of the country's largest port at Mombasa as the facility attempts to position itself as a strategic hub in East Africa. Annual tonnage throughput growth in 2015 is set to come in at 6.3%, a rate that will increase slightly over our forecast period to 2019.

Net exports traditionally contribute little to headline economic growth and we envisage little meaningful change to this trend as Kenya remains predominantly a consumption-driven economy, which tempers growth in the shipping industry somewhat. Kenya runs a wide current account deficit, and import demand will remain high due to the need to import food, fuel, and capital goods.

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