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Kenya Pharmaceuticals and Healthcare Report Q1 2016

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Abstracts

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BMI View: While Kenya's underdeveloped healthcare infrastructure is not conducive to clinical trials (only 14 clinical trials were registered in 2014), the country, as with other markets in the region, can offer numerous benefits to drugmakers looking to conduct clinical trials - including access to large, treatmentnaive populations. BMI notes that this feature is vital in clinical trials as it reduces data variability. Furthermore, Africa has the world's highest population of HIV-positive patients and has a high burden of communicable diseases. With the vaccine industry experiencing rejuvenation through globally-funded alliances, providing cheaper immunisation programmes for developing countries, conducting clinical trials in selected sub-populations such as those in Kenya will become increasingly important.

Headline Expenditure Projections

Pharmaceuticals: KES63.75bn (USD725mn) in 2014 to KES73.74bn (USD742mn) in 2015; 15.1% growth in local currency terms and 2.4% in US dollar terms.

Healthcare: KES190.42bn (USD2.17bn) in 2014 to KES213.03bn (USD2.16bn) in 2015; 11.9% growth in local currency terms and -0.4% in US dollar terms.

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