

# Kenya Agribusiness Report Q1 2016

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## Abstracts

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BMI View: Kenya will continue to underperform its regional peers with regard to the development of its agricultural sector. Despite COMESA granting a one-year extension to the sugar import safeguard, which will provide a short-term boost, we expect the country's sugar sector to remain regionally inefficient and therefore to post very limited growth over the coming years. However, we continue to forecast steady coffee production growth due to relatively high domestic prices and improvement in husbandry techniques.

### Key BMI Forecasts

Corn production growth 2013/14 to 2018/19: 7.2% to 3.0mn tonnes. Corn production growth will be fairly limited as subdued prices relative to previous years will limit plantings, while yield growth will be poor.

Wheat consumption growth 2014 to 2019: 15.3% to 2.1mn tonnes. Kenyans already have a high rate of wheat consumption by regional standards. Improvements in availability and growth in population and incomes will drive consumption.

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