

Kazakhstan Water Report Q1 2015

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Abstracts

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BMI View: This quarter we have revised our forecasts due to the release of additional historical data, and expanded our coverage to include non mains consumption, desalination production, together with additional wastewater and consumption revisions to factor in the new content. Overall we take a positive outlook for the services sector, although we note that heavy water consuming industries will continue to have difficulties in many regions owing to rising desertification.

The greatest issue in Kazakhstan continues to be that of water scarcity in many regions. However, although there are some developments in the more stringent billing for and metering of water consumption, over the longer term we believe the country will need to look to alternative water resources, particularly recycled water. However, the improvement of existing wastewater treatment, collection and redistribution infrastructure will be hampered over the short- to medium term by the current regional tensions and economic uncertainty.

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