

Kazakhstan Pharmaceuticals and Healthcare Report

Q1 2016

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Abstracts

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BMI View: Kazakhstan's pharmaceutical market will continue to grow at a rapid pace over our forecast period. Its accession into the Eurasian Economic Union (EAEU) will lead to access to better quality drugs at lower prices, increasing consumption as the country forms and integrates a common market for pharmaceuticals. Government expenditure on health continues to play a key role in boosting medicine consumption. However, unless the government steps up economic diversification and decreases its reliance on the oil sector, we doubt it will be able to sustain its current level of spending over the long-term.

Headline Expenditure Projections

Pharmaceuticals: KZT310.05bn (USD1.73bn) in 2014 to KZT349.57bn (USD1.61bn) in 2015; +12.7% in local currency terms and -6.6% in US dollar terms. Forecast in line with last quarter.

Healthcare: KZT1.76trn (USD9.78bn) in 2014 to KZT2.05trn (USD9.45bn) in 2015; +16.6% in local currency terms and -3.4% in US dollar terms. Forecast in line with last quarter.

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