

Kazakhstan and Central Asia Defence and Security Report Q4 2014

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Abstracts

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BMI View: At present, Kazakhstan and the other four Central Asia countries, Turkmenistan, Tajikistan, Uzbekistan, and Kyrgyzstan have limited defence budgets, yet numerous requirements. While BMI expects these budgets to increase incrementally over the coming years, BMI also expects the budgetary and underdevelopment challenges to limit those increases considerably. These countries face numerous internal and external security challenges. Border disputes, criminality, domestic infighting and domestic and transnational terrorism are just a few of those challenges.

BMI expects Kazakhstan's defence spending to have reached USD2.8bn by the end of 2014 and USD3.2bn by the end of 2015. While Kazakhstan's domestic defence industries remain largely dependent on the old Soviet defence industrial complex, Kazakhstan has seen some interesting developments during the first half of 2014. Several contracts have been signed with western defence companies and with companies from emerging economies. BMI expects these contracts to add some new technologies to Kazakhstan's industrial base in the coming years notably in the aerospace sector.

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