

Kazakhstan and Central Asia Defence and Security Report Q4 2010

https://marketpublishers.com/r/KB59530DCC8EN.html

Date: August 2010

Pages: 102

Price: US\$ 1,295.00 (Single User License)

ID: KB59530DCC8EN

Abstracts

Includes 3 FREE quarterly updates

It had been initially hoped that the regime change in Kyrgyzstan would be bloodless and not lead to any marked increase in regional tensions.

Those hopes have not been realised. According to a Kyrgyz Ministry of Health statement on July 20 the death toll from the political violence is 355, with 1.080 hospitalised. Deputy Prime Minister Azimbek Beknazarov, however, at least 895 people have been killed. The UNHCR reported on 21 July that some 75,000 people are still displaced.

There is a definite ethnic character to the violence. The deposed President had come from the south of the country where almost half of the population is ethnically Uzbek. The UN High Commissioner for Human Rights, Navi Pillay, has reported that Uzbeks are being systematically targeted and many are being pressured to leave Kyrgyzstan.

The five Central Asia Republics had all been part of the Soviet Union. During that time these ethnic tensions remained internal matters. Stalin had deliberately drawn internal boundaries in such a way that facilitated a principle of divide and rule. Now though they represent potential flashpoints between independent states.

Kyrgyzstan had asked Russia for military assistance. While Kyrgyzstan is a close ally of Russia and Russia had been the first country to recognise the new regime following the overthrow of President Kurmanbek Bakiyev, Russia has declined to become directly involved. Russia instead sees the need to maintain the balance of its interests in the region. It has for instance been drawing closer to Uzbekistan after some years of



coldness. While Uzbekistan needs to be seen to support actions to protect fellow Uzbeks in Kyrgyzstan, this does not mean that it would welcome Russian army forces on its border. While there are continuing tensions in the region with some outbreaks of violence, we do not foresee the current troubles leading to either the fall of other regimes in the region or to clashes between countries. Any potential unrest is more likely to have an Islamist driver. The Ferghana Valley that is divided between Kyrgyzstan, Uzbekistan, and Tajikistan is considered to be a breeding ground for Islamic militancy. Groups such as Tablighi Jamaat and Bayaat have been able to find support in this poor region and in light of the war in Afghanistan.



Contents

Executive Summary

SWOT Analysis

Central Asia Security SWOT

Central Asian Defence Industry SWOT

Central Asia Political SWOT

Global Defence Overview

Global Hotspots

Table: Election Timetable, H210-2011

United States: Obama To Be Tested By Mid-Term Elections

Latin America: Beyond Lula

Western Europe: All About Austerity

Central Europe: New Governments To Be Tested South-East Europe: Turkey's Ongoing Evolution

Russia And The Former Soviet Union: Focus On Security

Middle East: Ongoing Challenges

Sub-Saharan Africa: The Election Conundrum

Asia: The Usual Risks Prevail

Wild Cards To Watch Security Risk Ratings

Table: Europe And Central Asia Security Risk Ratings

Table: Europe And Central Asia State Terrorism Vulnerability To Terrorism Index

Central Asia Conflict Risk Rating

City Terrorism Ratings

Table: BMI's Central And Eastern Europe And Central Asia City Terrorism Index

Central Asia Political Overview

Kazakhstan

Kyrgyzstan

Tajikistan

Turkmenistan

Uzbekistan

Central Asia Regional Security

The Geopolitical Importance Of Central Asia

Challenges And Threats To Central Asia's Stability

Table: Eurasian Organisations

Table: Central Asia Trade Patterns, 2007

Recent Developments

Islamist Extremism And Transnational Threats



Table: Central Asia Insurgent Groups

Internal Instability

Inter-Regional Competition And Cooperation

Regional Organisations

Land Borders

Water

Natural Resources

Regional Military Relations With Russia, China And The US

The US Presence

Operation Enduring Freedom

Russia And China In Central Asia

Armed Forces And Government Spending

Kazakhstan's Armed Forces

Kyrgyzstan's Armed Forces

Tajikistan's Armed Forces

Turkmenistan's Armed Forces

Uzbekistan's Armed Forces

International Deployments

Table: Central Asia Foreign Developments

Weapons Of Mass Destruction

Market Overview

Arms Trade Overview

Procurement Trends And Developments

Industry Forecast Scenario

Table: Kazakhstan's Armed Forces, 2007-2014 ('000 personnel)

Table: Kazakhstan's Defence Expenditure, 2007-2014

Table: Kyrgyzstan's Armed Forces, 2007-2014 ('000 personnel)

Table: Kyrgyzstan's Defence Expenditure, 2007-2014

Table: Tajikistan's Armed Forces, 2007-2014 ('000 personnel)

Table: Tajikistan's Defence Expenditure, 2007-2014

Table: Turkmenistan's Armed Forces, 2007-2014 ('000 personnel)

Table: Turkmenistan's Defence Expenditure, 2007-2014

Table: Uzbekistan's Armed Forces, 2007-2014 ('000 personnel)

Table: Uzbekistan's Defence Expenditure, 2007-2014

Macroeconomic Outlook

Kazakhstan

Table: Kazakhstan - Economic Activity, 2007-2014

Kyrgyzstan's Macroeconomic Outlook

Table: Kyrgyzstan – Economic Activity, 2007-2014



Tajikistan's Macroeconomic Outlook

Table: Tajikistan - Economic Activity, 2007-2014

Turkmenistan's Macroeconomic Outlook

Table: Turkmenistan - Economic Activity, 2007-2014

Uzbekistan

Table: Uzbekistan - Economic Activity, 2007-2014

Company Profiles

Chkalov Tashkent Industrial Aircraft Association (TAPiCH)

GE International Operations

BMI Methodology

Kazakhstan and Central Asia Defence & Security Report Q4 2010

© Business Monitor International Ltd Page 5

How We Generate Our Industry Forecasts

Defence Industry

City Terrorism Rating

Table: Methodology

Sources



I would like to order

Product name: Kazakhstan and Central Asia Defence and Security Report Q4 2010

Product link: https://marketpublishers.com/r/KB59530DCC8EN.html

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/KB59530DCC8EN.html