

Kazakhstan Mining Report Q2 2016

<https://marketpublishers.com/r/K15D2EFE463EN.html>

Date: March 2016

Pages: 46

Price: US\$ 1,295.00 (Single User License)

ID: K15D2EFE463EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Kazakhstan's mining sector remains well placed for long-term expansion over the next few years, with the country taking advantage of its geographical location to position itself as an important supplier of commodities to the Asian and European markets. While we forecast the prices of key mined commodities such as coal, copper and iron ore to remain weak through to 2020, the sector is well placed to take advantage of the upside and, in particular, renewed demand from the likes of China and India. Strengthening trade links with these markets appear to support his strategy.

Latest Updates And Structural Trends

Despite ongoing weakness in global commodity prices we anticipate positive growth in Kazakhstan's coal and iron ore production in 2016 and through the remaining forecast period. We forecast coal output to grow by 1.9% a year on average over 2016-2020 to reach 143mn tonnes (mnt), while iron ore output will increase by 1.2% to 28.1mnt.

Prices of both commodities will contract in 2016, with iron ore prices falling by 9.4% to USD48/tonne and thermal coal slipping by 1.7% to USD59/tonne. The price of copper will also fall, decreasing by 1.7% to USD5,400/tonne.

The long-term growth of the mining sector will be supported by increased overseas demand as well as the growing needs of the domestic energy sector. The country's mining and energy sectors are attracting the attention of China and India and the Kazakhstani and Chinese governments recently signed agreements worth USD5.1bn in the field of transport, energy, nuclear, metallurgical and chemical industries. This includes the construction of a mining

and metallurgical complex in Kazakhstan's Akmola region.

Furthermore, in January 2016, multinational steelmaker ArcelorMittal announced the divestment of its Kuzbass coal mines in Siberia to Russia's National Fuel Company (NTK) in January 2016. The move will allow the company to focus on its Kazakh mining operations, which has recently undergone a USD430mn expansion.

Contents

BMI Industry View

Table: Kazakhstan Mining Industry Value Forecast (2015-2020)

SWOT

Industry Forecast

Coal: Export Growth To Drive Production

Latest Updates

Table: Coal Production Forecast (Kazakhstan 2013-2020)

Structural Trends

Industry Set For Solid Growth

Iron Ore: China Partnership May Fuel Long-Term Growth

Latest Developments

Table: Iron Ore Production Forecast (Kazakhstan 2013-2020)

Structural Trends

Industry Risk Reward Ratings

Kazakhstan Risk/Reward Index

Rewards

Risks

Europe: Majority To Be Low Risk-Reward

Table: Europe - Mining Risk/Reward Index

Regulatory Development

Table: Kazakhstan - Mineral Extraction Taxes

Trade & Investment Risk Analysis

Commodities Forecast

Commodities Outlook

Table: BMI Commodities Price Forecasts

Competitive Landscape

Table: Largest Mining Companies - Eastern Europe

Company Profile

KAZ Minerals

Table: KAZ Minerals - Financial Results

Eurasian Natural Resources

Table: Eurasian Resources - Financial Results

Regional Overview

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Weighting Of Indicators

I would like to order

Product name: Kazakhstan Mining Report Q2 2016

Product link: <https://marketpublishers.com/r/K15D2EFE463EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/K15D2EFE463EN.html>