

# Kazakhstan Infrastructure Report Q3 2016

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## Abstracts

Includes 3 FREE quarterly updates

BMI View: Kazakhstan appears to be over the worst of its economic woes brought about by the shock from falling oil prices and a devaluing currency. Infrastructure investment is viewed as part of the long-term plan to diversify the economy and holds significant long-term potential, especially in the rail and energy industries. The government is also pledging significant funds towards residential construction for 2016-2020, with indicators already proving an investment uptick is under way here.

### Latest Updates And Structural Trends

Growth in the construction industry will average 5.6% over our 10-year forecast to 2025, with the possibility for this to improve towards the end of this period.

President Nazarbayev announced USD5bn in additional funding from the SWF and pension fund, with much of it allocated to affordable housing construction.

The Kazakh economy is past the worst, with a rebound in oil prices offering support for the tenge, mitigating inflationary pressures and allowing for monetary policy easing in the next few months.

Residential building starts grew 22% y-o-y in the first four months of 2016, while investment in house building in tenge terms grew 20%, pointing to the fact economic headwinds may be softening.

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