

Jordan Pharmaceuticals and Healthcare Report Q3 2015

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Abstracts

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BMI View: Jordan's pharmaceutical pricing legislation is likely to result in further medicine price cuts in 2015. Patent expiries and referencing prices to Saudi Arabia will inevitably lead to further reductions, particularly given the ongoing price unification process in Gulf Cooperation Council countries.

Headline Expenditure Projections

Pharmaceuticals: JOD643mn (USD905mn) in 2014 to JOD683mn (USD962mn) in 2015; +6.3% in local currency terms and US dollar terms. Forecast slightly revised downwards from Q215.

Healthcare: JOD1.85bn (USD2.60bn) in 2014 to JOD1.96bn (USD2.76bn) in 2015; +6.2% in local currency terms and US dollar terms. Forecast revised downwards from Q215 due to release of new historic data from the World Health Organization (WHO).

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