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Japan Real Estate Report Q3 2014

https://marketpublishers.com/r/J10DE495D21EN.html
Date: May 2014
Pages: 73
Price: US$ 1,295.00 (Single User License)
ID: J10DE495D21EN

Abstracts

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BMI View: Global interest in Japan's commercial real estate sector continues to grow with the country fast becoming one of the most sought after locations for real estate investors. 2014 is shaping up to be a more conservative year for the industry as slower economic growth leads to a more conservative business environment. Nevertheless, we believe the market remains well placed for long-term growth. With a focus on the three principal cities of Tokyo, Yokohama and Osaka, the Q3 2014 Japan Real Estate report covers the property fundamentals of the commercial real estate market rental market and examines the office, retail, industrial and construction segments throughout the country.

In H214, weakening consumer sentiment and sluggish economic growth should not derail the long-term recovery in Japan's commercial real estate sector, with demand for commercial property expected to remain steady over the remainder of the year. In particular, we expect Tokyo's office segment to retain its status as one of the most sought after global markets for office real estate investment, with the capital coming second only to New York in terms of total investment in 2013.

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