

Japan Infrastructure Report Q3 2012

<https://marketpublishers.com/r/JA5D4412614EN.html>

Date: June 2012

Pages: 84

Price: US\$ 1,175.00 (Single User License)

ID: JA5D4412614EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: The combination of lower base effects and weak construction activity in 2011 have prompted us to revised down our construction real growth estimates for 2011 to 0.5% (from a previous estimate of 2.0%). However, we continue to believe that the robust growth in construction orders following the Tohoku natural disaster in March 2011 would translate into greater construction activity in 2012 and 2013. Economic data for Q112 reflects this view and, as such, we are maintaining our forecasts for Japan's construction sector, with real growth expected to reach 4.1% and 1.8% in 2012 and 2013, respectively.

Key developments in the sector include:

As of May 5 2012, all of Japan's 50 nuclear reactors have shut down, with the last unit to be shut down being the Tomari No. 3 unit run by Hokkaido Electric Power Co .The construction of new nuclear power plants are also delayed. In April 2012, J-Power had decided to postpone the date for starting commercial operations at its Ohma nuclear power plant, located in Northern Japan. The plant, which was originally scheduled to become operational in November 2014, will have a power generation capacity of 1,383MW. The company has revealed that construction work at the plant is nearly 40% complete; however, work has been on hold since March 2011.

We have seen several announcements by major Japanese corporations about developing renewable energy, with two of the biggest plans being the construction of a 200-megawatt (MW) solar plant in Hokkaido by telecoms giant Softbank and a 70MW, US\$309mn solar plant in Kyushu by a Japanese consortium led by global manufacturer Kyocera.

The Japanese government is set to provide feed-in-tariffs (FiT) for renewable sources from July 1 2012. These renewable energy FiTs are under review, and rates will be confirmed in May 2012 before being implemented in July 2012. The Minister of Trade and Industry has indicated that utility companies would have to purchase renewable power at a rate of around JPY40 (US\$0.50) per kilowatt hour (kWh) for solar and JPY20 (US\$0.25) per kWh for all other renewable sources.

Japanese companies are also considering constructing a new geothermal plant in the area affected by 2011's nuclear incident, reports engineeringnews.co.za. In March 2012, a consortium led by Idemitsu Kosan and Inpex Corporation was deciding whether to build a 270MW facility in Fukushima. The project carries a price tag of US\$1.2bn and, if carried out, the facility would become operational in 2020. Japan has excellent potential for geothermal power growth, with a possible 23,400MW of energy available - a massive increase from the 540MW of geothermal power in operation

Contents

BMI Industry View

SWOT Analysis

Japan Infrastructure Industry SWOT

Market Overview

Competitive Landscape

Table: EQS Japan Data

Global

Asia

Cement Forecasts

Table: Japan Cement Production and Consumption Data, 2009 - 2016

Table: Japan Cement Production and Consumption Long Term Forecasts, 2014 - 2021

Industry Forecast Scenario

Table: Japan Construction And Infrastructure Industry Data, 2008 - 2016

Table: Japan Construction And Infrastructure Industry Long Term Forecasts. 2013 - 2021

Construction And Infrastructure Forecast Scenario

Table : Value of Construction Orders Received (Infrastructure), JPY100mn

Transport Infrastructure

Table: Japan Transport Infrastructure Industry Data, 2008 - 2016

Table: Japan Transport Infrastructure Industry Long Term Forecasts, 2013 - 2021

Transport Infrastructure Outlook and Overview

Table: Major Competitiveness Of Japan's Infrastructure

Major Projects Table – Transport

Table: Major Projects - Transport

Energy and Utilities Infrastructure

Table: Japan Energy and Utilities Infrastructure Industry Data, 2008 - 2016

Table: Japan Energy and Utilities Infrastructure Industry Long Term Forecasts, 2013 - 2021

Energy And Utilities Infrastructure Outlook and Overview

Major Projects Table – Energy And Utilities

Table: Major Projects – Energy And Utilities

Residential/Non-Residential Construction and Social Infrastructure

Table: Japan Residential and Non-residential Building Industry Data

Table: Japan Residential and Non-residential Building Industry Data

Residential/Non-Residential Building Outlook and Overview

Table : Value of Construction Orders Received (Building Construction), JPY100mn

Major Projects Table – Residential/Non-Residential and Social Infrastructure

Table: Major Projects – Construction And Social Infrastructure
Risk/Reward Ratings
Japan’s Risk/Reward Ratings
Risks
Regional Overview
Developed States Infrastructure Risk/Reward Ratings
Table: Global Infrastructure Risk/Reward Ratings
Company Monitor
Kajima Corporation
J-Power
Tokyo Electric Power Company Co. (TEPCO)
Taisei Corporation
Global Overview
Methodology
Industry Forecasts
Construction Industry
Data Methodology
New Infrastructure Data Sub-sectors
Construction
Capital Investment
Construction Sector Employment
Infrastructure Risk/Reward Ratings
Table: Infrastructure Business Environment Indicators

I would like to order

Product name: Japan Infrastructure Report Q3 2012

Product link: <https://marketpublishers.com/r/JA5D4412614EN.html>

Price: US\$ 1,175.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/JA5D4412614EN.html>