

Italy Pharmaceuticals and Healthcare Report Q4 2016

<https://marketpublishers.com/r/l8F9F995FEN.html>

Date: August 2016

Pages: 82

Price: US\$ 1,295.00 (Single User License)

ID: l8F9F995FEN

Abstracts

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BMI View: Prescription drugmakers operating in Italy will continue to face revenue challenges as spending by the country's national healthcare service, Servizio Sanitario Nazionale (SSN), continues to be restricted. The government remains committed to remaining under the 3% of GDP budget deficit limit and using any additional fiscal capacity to ease the tax burden instead of ramping up spending. This will continue to negatively impact the healthcare sector and particularly pharmaceutical spending, a large beneficiary of public funds.

Headline Expenditure Projections

Pharmaceuticals: EUR28.93bn (USD32.08bn) in 2015 to EUR29.14bn (USD31.18bn) in 2016; +0.73% in local currency terms and -2.8% in US dollar terms.

Healthcare: EUR150.50bn (USD166.92bn) in 2015 to EUR151.92bn (USD162.55bn) in 2016; +0.9% in local currency terms and -2.6% in US dollar terms.

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