

Italy Pharmaceuticals and Healthcare Report Q3 2016

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Abstracts

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BMI View: SSN pharmaceutical expenditure will decline in 2016 - intensifying the revenue pressures for drugmakers and pharmacies in Italy, and increasing out-of-pocket costs for the population. The government remains committed to remaining under the 3% of GDP budget deficit limit and using any additional fiscal capacity to ease the tax burden instead of ramping up spending. This will continue to negatively impact the healthcare sector and particularly pharmaceutical spending, a large beneficiary of public funds.

Headline Expenditure Projections

Pharmaceuticals: EUR26.91bn (USD29.84bn) in 2015 to EUR27.21bn (USD29.11bn) in 2016; -1.1% in local currency terms and -2.5% in US dollar terms.

Healthcare: EUR150.49bn (USD166.90bn) in 2015 to EUR151.91bn (USD162.55bn) in 2016; +1% in local currency terms and -2.6% in US dollar terms.

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