

Italy Pharmaceuticals and Healthcare Report Q1 2016

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Abstracts

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BMI View: While the implementation of cost containment policies targeting the pharmaceutical industry in Italy may work to prevent the healthcare expenditure budget from overshooting, in the long term, such policies may lower incentives for structural reforms of the healthcare sector as in theory they do not guarantee the efficient provision and management of healthcare services. The Italian public sector operates through regional autonomous communities, resulting in a decentralised approach to drug procurement and healthcare provision.

Headline Expenditure Projections

Pharmaceuticals: EUR22.04bn (USD29.53bn) in 2014 to EUR21.74bn (USD23.92bn) in 2015; -1.3% in local currency terms and -19.0% in US dollar terms.

Healthcare: EUR141.35bn (USD189.40bn) in 2014 to EUR141.28bn (USD155.41bn) in 2015; flat expenditure in local currency terms and -17.9% in US dollar terms.

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