

Italy Autos Report Q1 2016

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Abstracts

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BMI View: Pent-up demand and the need to replace the country's ageing fleet, alongside modest upticks in consumer spending and cheap borrowing costs, will provide strong supports to new car sales.

Key Views

Pent-up demand and the need to replace the country's ageing fleet will encourage new car sales.

Historically low interest rates will spur auto loans growth.

Commercial vehicles will outperform due to an uptick in business confidence and rising capital expenditure.

Vehicle production will continue double-digit expansion as Fiat Chrysler Automobiles increases the output of Alfa Romeos in time for new releases.

Contents

BMI Industry View

SWOT

Industry Forecast

Industry Forecast Scenario

Table: Autos Total Market - Historical Data And Forecasts (Italy 2013-2019)

Passenger Vehicles

Table: Passenger Car Market - Historical Data And Forecasts (Italy 2013-2019)

Table: Latest Developments

Table: KEY PLAYERS - Passenger Car Sales By Brand, January-October

Commercial Vehicles

Table: Commercial Vehicle Market - Historical Data And Forecasts (Italy 2013-2019)

Table: Latest Developments

Table: KEY PLAYERS - LCV Sales By Brand, Annual

Table: KEY PLAYERS - Heavy Truck Sales By Brand, Annual

Table: KEY PLAYERS - Bus Sales By Brand, Jan-Oct

Motorcycles

Table: Motorcycle Market - Historical Data And Forecasts (Italy 2013-2019)

Table: Latest Developments

Suppliers

Industry Risk/Reward Index

Europe - Risk/Reward Index

Russia Too Risky To Realise Potential

Developed States Show Signs Of Risk

Trouble Spots Marked By High Risk Position

Regional Overview

Europe Overview

Table: Western Europe - Autos Production Investment

Demographic Forecast

Table: Population Headline Indicators (Italy 1990-2025)

Table: Key Population Ratios (Italy 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Italy 1990-2025)

Table: Population By Age Group (Italy 1990-2025)

Table: Population By Age Group % (Italy 1990-2025)

Methodology

Industry Forecasts

Sector-Specific Methodology

Sources

Risk/Reward Index Methodology

Table: Automotive Risk/Reward Index Indicators And Weighting Of Indicators

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