

# Italy Agribusiness Report Q3 2016

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## Abstracts

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**BMI View:** We hold a mixed outlook for the Italian agribusiness industry. We still believe that cheese, milk, poultry and pork will record stable growth over the course of our current forecast period to 2020. The removal of EU milk quotas in 2015 and the opportunity for Italy to develop its value-added exports will be positive. We do not expect much from grain production this year due to weather volatility; wheat output will remain broadly flat due to little opportunity for growth in planted area or yields.

### Key Forecasts

Poultry production will record growth of 1.3% in 2015/16 to reach 1.3mn tonnes.

Pork production will reach an estimated 1.7mn tonnes in 2015/16, representing an increase of 1.2% on 2014/15.

Liquid milk consumption will reach 2.3mn tonnes in 2016, growing 4.0% from the previous year.

## Contents

BMI Industry View

SWOT

Agribusiness

Industry Forecast

Grains Outlook

Table: Italy - Grains Production & Consumption Outlook

Table: Risks To Outlook

Table: Grains Production & Consumption (Italy, 2012-2020)

Livestock Outlook

Table: Italy - Livestock Production & Consumption Outlook

Table: Risks To Outlook

Table: Livestock Production & Consumption (Italy 2012-2020)

Dairy Outlook

Table: Italy Dairy Consumption & Production Outlook

Table: Risks To Outlook

Table: Dairy Production & Consumption (Italy 2013-2020)

Commodities Price Analysis

Commodities Price Forecasts

Table: SELECT COMMODITIES - PERFORMANCE AND BMI FORECASTS

Upstream Analysis

Europe Machinery Outlook

Table: Select Companies - Sales Forecasts By Region (company-based estimates)

Europe GM Outlook

Europe Fertiliser Outlook

Downstream Analysis

Food

Latest Updates

Structural Trends

Table: Food Sales (Italy 2013-2020)

Regional Overview

Europe Regional Overview

Competitive Landscape

Table: Main Companies In Italy's Agribusiness Sector

Demographic Forecast

Table: Population Headline Indicators (Italy 1990-2025)

Table: Key Population Ratios (Italy 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Italy 1990-2025)

Table: Population By Age Group (Italy 1990-2025)

Table: Population By Age Group % (Italy 1990-2025)

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

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