

Italy Agribusiness Report Q2 2016

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Abstracts

BMI View: We have a mixed outlook for Italian agribusiness in our Q216 report update. We believe that cheese, milk, poultry and pork will record stable growth over the course of our forecast period out to 2020. The removal of the EU's milk production quota in 2015 and the opportunity for Italy to develop its valueadded exports will be positives. We expect corn production to post the strongest growth out of the grains complex, largely due to base effects, as we believe wheat output will remain broadly flat due to little opportunity for growth in planted area or yields.

Key Forecasts

Poultry production will record growth of 1.3% in 2015/16 to reach 1.29mn tonnes.

Pork production will reach an estimated 1.70mn tonnes.

Liquid milk consumption will reach 2.32mn tonnes in 2015/16, with a growth rate of 4.0%.

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