

# Italy Agribusiness Report Q1 2016

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## Abstracts

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**BMI View:** We have made modest revisions to our Q1 2016 Italian agribusiness report and now hold a mixed outlook. We believe that the cheese, milk, poultry and pork industries will record stable growth through to 2018/19. The removal of the EU's milk production quota in 2015 and the opportunity for Italy to develop its value-added exports will be positives. We expect corn production to post the strongest growth out of the grains complex, largely due to base effects, as we believe wheat output will remain broadly flat due to little opportunity for area or yield growth.

### Key Forecasts

Poultry production will record growth of 1.3% in 2015/16 to reach 1.29mn tonnes.

Pork production will reach an estimated 1.70mn tonnes.

Liquid milk consumption will reach 2.32mn tonnes in 2015/16, with a growth rate of 4.0%.

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