

# Israel Retail Report Q1 2016

<https://marketpublishers.com/r/I7A53333705EN.html>

Date: November 2015

Pages: 70

Price: US\$ 1,295.00 (Single User License)

ID: I7A53333705EN

## Abstracts

**Includes 3 FREE quarterly updates**

**BMI View:** Israel's retailers will benefit from growing household incomes in the next four years, which will stimulate all retail sub-sectors, mostly housing and education.

Meanwhile, groceries and non-essentials spending will grow slower than the overall retail sector. Security risks will harm sales early in the forecast period as consumers begin avoiding unnecessary shopping, however, we expect the situation to stabilize and improve in the medium term.

We are currently forecasting real GDP growth of 2.6% over 2015, down from 2.8% recorded during 2014 and this will accelerate to 3.4% in 2016. While we forecast the economic growth to remain stable, pressure on the currency is key and this will result in a projected drop in spending (in USD terms) from USD125bn to USD122bn in the retail sector most of which can be attributed to currency fluctuation rather than a decline in demand. However, we do expect a swift recovery of household incomes and spending, both in shekel and dollar terms over forecast period. Net household income is estimated to grow by 6.4% annually on average throughout the forecast period, which will shift some household spending patterns.

## Contents

BMI Industry View

SWOT

Retail SWOT

Political

Economic

Industry Forecast

Headline Retail Forecast

Table: Total Household Spending (Israel 2012-2019)

Table: Retail Sector Spending, % Of Total (Israel 2012-2019)

Table: Headline Retail Sector Spending (Israel 2012-2019)

Table: Retail Sector Spending, % of GDP (Israel 2012-2019)

Retail Sector Forecast

Food, Drink & Tobacco

Table: Food, Drink & Tobacco Spending (Israel 2012-2019)

Clothing & Footwear

Table: Clothing & Footwear Spending (Israel 2012-2019)

Household Goods

Table: Household Goods Spending (Israel 2012-2019)

Personal Care

Table: Personal Care Spending (Israel 2012-2019)

Household Numbers And Income Forecast

Table: Household Income Data (Israel 2012-2019)

Table: Labour Market Data (Israel 2012-2019)

Demographic Forecast

Table: Total Population (Israel 2012-2019)

Table: Population: Babies (Israel 2012-2019)

Table: Population: Young Children (Israel 2012-2019)

Table: Population: Children (Israel 2012-2019)

Table: Population: Young Teens and Older Children (Israel 2012-2019)

Table: Population: Young People (Israel 2012-2019)

Table: Population: Older Teenagers (Israel 2012-2019)

Table: Population: 21yrs + (Israel 2012-2019)

Table: Population: Young Adults (Israel 2012-2019)

Table: Population: Middle Aged (Israel 2012-2019)

Table: Population: Urban (Israel 2012-2019)

Macroeconomic Forecasts

Israel - Private Consumption And Exports To Drive Growth Acceleration

**GDP By Expenditure Outlook**

Table: Private Consumption Forecasts

Table: Government Consumption Forecasts

Table: Fixed Investment Forecasts

Table: Net Exports Forecast

**Industry Risk Reward Index****Middle East And North Africa Risk/Reward Index**

Table: Middle East And North Africa Retail Risk/Reward Index, Q116

**Israel Risk/Reward Index****Rewards****Risks****Market Overview****Competitive Landscape****Department Stores****Mass Grocery Retail****Fashion****Consumer Electronics****Glossary****Methodology****Industry Forecast Methodology****Sources****Risk/Reward Index Methodology**

Table: Retail Risk/Reward Index Indicators

Table: Weighting Of Indicators

## I would like to order

Product name: Israel Retail Report Q1 2016

Product link: <https://marketpublishers.com/r/I7A53333705EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I7A53333705EN.html>