

Israel Real Estate Report Q3 2014

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Abstracts

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BMI View: Our overall forecast for the Israeli commercial real estate market is stability. However, increasing exports, fixed capital formation, consumer spending and tourist numbers should all boost the growth of the commercial real estate sector in the long term.

Commercial real estate expansion depends on a healthy macroeconomic environment. Although we expect real GDP growth to be sluggish in 2014 and into 2015, over our medium-term forecast period it should pick up, averaging 4% between 2014 and 2018. This will be underpinned by an uptick in exports and fixed capital investment, both good news for real estate sector. Meanwhile, good consumer spending growth, a reduction in the government's austerity policies and the increasing numbers of tourists coming to the country will benefit Israel's already-mature retail market.

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